Godrej Seeds & Genetics Limited
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
CIN: U01403MH2011PLC218351
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

Date: September 26, 2025

To,
The Manager- Debt Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: 768GSGL28
Debt Segment NSE

Sub: (A) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) ("Series 1 Debentures") and (B) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) ("Series 2 Debentures") on private placement basis ("Issue") by Godrej Seeds & Genetics Limited ("Company").

Dear Sir/Madam,

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto), the General Information Document (GSGL/GID/2025-2026 dated July 17, 2025) and the Key Information Document (GSGL/KID/NCD/2/2025-2026) dated September 24, 2025), we wish to inform you that the Management Committee of the Board of Directors of the Company ("**Committee**") has approved today i.e. on September 26, 2025, the allotment of **(A)** 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) ("Series 1 Debentures") and **(B)** 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) ("Series 2 Debentures") (Collectively referred to as "NCD" or "Debentures"), to the Investors as approved by the Committee on September 24, 2025.

The required details in relation to the Issue are provided below:

Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Issuer	Godrej Seeds & Genetics Limited	Godrej Seeds & Genetics Limited
Instrument / Type of securities issued	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.

Godrej Seeds & Genetics Limited
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
CIN: U01403MH2011PLC218351
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Type of Issuance	Private Placement	Private Placement
Total number of securities ~~proposed~~ ~~to be~~ issued ~~or the total amount for which the securities will be issued (approximately)~~	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).
Size of the Issue	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).
Listing	Listing on National Stock Exchange of India Limited ("NSE")	Listing on National Stock Exchange of India Limited ("NSE")
Tenor	39 Months	42 Months
Deemed Date of Allotment	September 26, 2025	September 26, 2025
Date of maturity	December 26, 2028	March 26, 2029
Coupon offered	7.99 % p.a. payable annually	7.99% p.a. payable annually
Schedule of payment of coupon/interest and principal	December 26, 2025 December 28, 2026 December 27, 2027 December 26, 2028	March 26, 2026 March 26, 2027 March 27, 2028 March 26, 2029
Charge/ Security, if any created over the assets	Unsecured	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil	Nil
Delay in payment of interest / principal amount for a period of more than three	Not Applicable	Not Applicable

Godrej Seeds & Genetics Limited
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
CIN: U01403MH2011PLC218351
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
months from the due date or default in payment of interest / principal		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	Not Applicable
Redemption Date/ Details of redemption of debentures	December 26, 2028 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.	March 26, 2029 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in the securities of Godrej Industries Group (GIG) entities / body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.	The proceeds of the Issue are proposed to be used for business purposes, investments in the securities of Godrej Industries Group (GIG) entities / body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully,

For Godrej Seeds & Genetics Limited

ADITI SHRAVAN SONAR

Digitally signed by ADITI SHRAVAN SONAR
DN: c=IN, st=Maharashtra,
2.5.4.20=a869ecf299098001364c493469626756b0b5c58ca6e1b6969c44a8033f1a6dda, postalCode=400083, street=NEAR SAIBABA TEMPLE Mumbai TAGORE NAGAR,
pseudonym=dd95ab9a90fe4fbcaf5954f3387cc065, title=5312,
serialNumber=5a2fd761b6b878a1002f21e37d9f67c053dcf628a5218a36dbc98e99f3739fc3, o=Personal, cn=ADITI SHRAVAN SONAR
Date: 2025.09.26 18:50:47 +05'30'

Aditi Sonar
Company Secretary & Compliance Officer
(ACS 73078)