

Godrej Seeds & Genetics Limited
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
CIN: U01403MH2011PLC218351
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

Date: September 22, 2025

To,
The Manager- Debt Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: 768GSGL28
Debt Segment NSE

Subject: Approval of Key Information Document for issue of (i) 50,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- each, of the aggregate nominal value of up to ₹5,00,00,00,000/- (“SERIES 1 DEBENTURES”); and (ii) 50,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- each, of the aggregate nominal value of up to ₹5,00,00,00,000/- (“SERIES 2 DEBENTURES”) collectively aggregating up to ₹1,00,00,00,000/- by Godrej Seeds & Genetics Limited (“Company”) on Private Placement Basis.

Ref:

- 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated August 5, 2025.
- 2) Outcome of Board Meeting submitted to Stock Exchanges dated August 8, 2025.
- 3) Outcome of Extraordinary General Meeting on August 12, 2025.

Dear Sir / Madam,

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any modification(s) / amendment(s) / re-enactment(s) thereto) (“Listing Regulations”) and in accordance with applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto) and the General Information Document (GID) (GSGL/GID/2025-2026 dated July 17, 2025, we wish to inform you that the Board of Directors of the Company has today, i.e. on September 22, 2025, inter alia, approved the Key Information Document (KID) for issuance of up to 1,00,000 (One Lakh) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh) each, aggregating up to ₹1,000 Crore (Rupees One Thousand Crore Only) on private placement basis as below:

- (i) 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“**SERIES 1 DEBENTURES**”); and
- (ii) 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“**SERIES 2 DEBENTURES**”);.



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We request you to take this intimation on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For Godrej Seeds & Genetics Limited

Aditi Sonar
Company Secretary & Compliance Officer
(ACS 73078)

