Godrej Seeds & Genetics Limited

Godrej One, 3rd Floor, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400 079 Maharashtra, India.

Tel.: 022-25188010/8020/8030 CIN: U01403MH2011PLC218351

Website: www.godrejseedsandgenetics.com

Email: investor.gsgl@godrejinds.com

Dated: October 15, 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai-400 051

Catalyst Trusteeship Limited

Unit No-901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai-400 013

Subject: Certificate in compliance with SEBI Master Circular dated August 13, 2025, with regard to security cover in connection with the Listed Unsecured Non-Convertible Debentures issued by Godrej Seeds & Genetics Limited for the Quarter ended September 30, 2025

Ref:

NCD- GSGL2028A - ISIN: INE316Z08022 NCD- GSGL2028B - ISIN: INE316Z08048 NCD- GSGL2028C - ISIN: INE316Z08030 NCD- GSGL2028D - ISIN: INE316Z08014 NCD- GSGL2028E - ISIN: INE316Z08055 NCD- GSGL2029A - ISIN: INE316Z08063

Dear Sir / Madam,

We wish to confirm that Godrej Seeds & Genetics Limited has issued below mentioned Unsecured Non-Convertible Debentures (NCDs) and there are no financial covenants attached to these NCDs:

- 1)7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 2) 7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 3) 7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 4) 7.68% Unsecured Non-Convertible Debentures allotted on July 30, 2025- Rs.500 Crore
- 5) 7.99% Unsecured Non-Convertible Debentures allotted on September 26, 2025- Rs.500 Crore
- 6) 7.99% Unsecured Non-Convertible Debentures allotted on September 26, 2025- Rs.500 Crore

Since the above mentioned NCDs are unsecured, Annexure I- Format of Security Cover as prescribed as per the Master Circular Issued by the Securities and Exchange Board of India dated August 13, 2025, is Not Applicable to Godrej Seeds & Genetics Limited. Please find enclosed Nil Security Cover Certificate as required.



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We request you to take the above confirmation on your record.

Thanking you, Yours sincerely,

For Godrej Seeds & Genetics Limited

Aditi Sonar Company Secretary & Compliance Officer (ACS 73078)

Encl: A/a



Godrej Seeds & Genetics Limited

Format of Security Cover- Quarter ended September 30, 2025 - Nil

Column A	Column B	Column Ci	Column D	Column E	Column F	Column G	Column H vi	Column I vii	Column	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)		o only those iter	ate		
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari- passu debt holder (includes debt for which this certificate is issued & other debt with pari- passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari- passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari- passu charge Assetsviii	Carrying value/book value for pari- passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
		Book	Book	Yes/	Book	Book						Relating	to Column F	
ACCETO		Value	Value	No	Value	Value								
ASSETS														
Property, Plant and Equipment														
Right of														
Use Assets Goodwill														
Intangible Assets														
Intangible Assets under Development Investments														
Loans														
Inventories														
Trade Receivables Cash and														
Casii ailū														

	1			1					
Cash Equivalents									
Bank Balances other than Cash and Cash									
Equivalents									
Others									
Total									
LIABILITIES									
Debt securities to which this certificate pertains									
Other debt sharing pari-passu charge with above debt									
Other Debt									
Subordinated debt									
Borrowings									
Bank									
Debt Securities									
Others									
Trade Payables									
Lease Liabilities									
Provisions									
Others									
Total									
Cover on Book Value									
Cover on Market Valueix									
		Exclusive Security Cover		Pari-Passu Security					

	Ratio		Cover Ratio					

- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari passu charge Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari-passu charge along with debt for which certificate is issued.
- v. This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

For Godrej Seeds & Genetics Limited

Himanshu Jani

Chief Financial Officer

Date and Place: October 15, 2025, Mumbai