

Godrej Seeds & Genetics Limited

Regd. Office:
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.
Tel.: 022-25188010/8020/8030
Website: www.godrejseedsandgenetics.com
Email: investor.gsgl@godrejinds.com

CIN: U01403MH2011PLC218351

Dated: May 25, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: 768GSSL28
Debt Segment NSE

Subject: Statement of utilization of issue proceeds / material deviations, if any, in the use of proceeds of issue of Listed Non-Convertible Debentures under Regulations 52(7) and 57(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended March 31, 2026

Dear Sir / Madam,

Pursuant to Regulations 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular dated July 11, 2025 vide reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103, as amended from time to time, please find enclosed herewith the Statement indicating no deviation or variation in utilization of proceeds of issue of listed Non-Convertible Debentures issued by Godrej Seeds & Genetics Limited for the Quarter ended March 31, 2026.

Kindly take the above on your record.

Thanking you,

Yours sincerely,

For Godrej Seeds & Genetics Limited

Aditi Sonar
Company Secretary & Compliance Officer
(ACS 73078)

Encl.: A/a

The logo for Godrej, featuring the word "Godrej" in a stylized, cursive script font.

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Godrej Seeds and Genetics Limited	INE316Z08022	Private Placement	Non-Convertible Debentures	30-07-2025	Rs.500 Crore	Rs.500 crore	NO	NA	
Godrej Seeds and Genetics Limited	INE316Z08048	Private Placement	Non-Convertible Debentures	30-07-2025	Rs.500 Crore	Rs. 500 crore	NO	NA	
Godrej Seeds and Genetics Limited	INE316Z08030	Private Placement	Non-Convertible Debentures	30-07-2025	Rs.500 Crore	Rs. 500 crore	NO	NA	
Godrej Seeds and Genetics Limited	INE316Z08014	Private Placement	Non-Convertible Debentures	30-07-2025	Rs.500 Crore	Rs. 500 crore	NO	NA	
Godrej Seeds and Genetics Limited	INE316Z08055	Private Placement	Non-Convertible Debentures	26-09-2025	Rs.500 Crore	Rs. 500 crore	NO	NA	
Godrej Seeds and Genetics Limited	INE316Z08063	Private Placement	Non-Convertible Debentures	26-09-2025	Rs.500 Crore	Rs. 500 crore	No	NA	

B. Statement of deviation/ variation in use of Issue proceeds:

Statement of Deviation or Variation	
Name of listed entity	Godrej Seeds and Genetics Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	July 30, 2025, September 26, 2025
Amount Raised	Rs.500 Crore, Rs.500 Crore, Rs.500 Crore, Rs 500 Crore, Rs 500 crore and Rs 500 crore
Report filed for Quarter year ended	March 31, 2026
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable

Comments of the audit committee after review	NIL
Comments of the auditors, if any	NIL
Objects for which funds have been raised and where there has been a deviation, in the following table:	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised Till 31.03.2026	Amount of Deviation/Variation for the Quarter according to applicable object (INR Crores and in %)	Remarks, if any
Issue proceeds are to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.	Not Applicable	Rs.500 Crore	Not Applicable	Rs.500 crore	NIL	No deviation or Variation
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Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory: Himanshu Jani
Designation: Chief Financial Officer
Date: May 25, 2026