

Godrej Seeds & Genetics Limited

Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400 079
Maharashtra, India.

Tel.: 022-25188010/8020/8030

CIN: U01403MH2011PLC218351

Website: www.godrejseedsandgenetics.com

Email: investor.gsgl@godrejinds.com

Date: April 23, 2026

To,

National Stock Exchange of India Limited (NSE)

Exchange Plaza, Bandra - Kurla Complex,

Bandra (East), Mumbai-400 051

Sub: Submission of Annexure XIV-B in terms of the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025, (as amended from time to time), regarding Non-Convertible Debentures issued and listed by Godrej Seeds and Genetics Limited as at March 31, 2026

Ref: Debt Segment NCD

ISIN: INE316Z08014

ISIN: INE316Z08022

ISIN: INE316Z08030

ISIN: INE316Z08048

ISIN: INE316Z08055

ISIN: INE316Z08063

Dear Sir / Madam,

In compliance with the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025, as amended from time to time, we would like to inform you that the Company has issued Unsecured Non-Convertible Debentures and the same are listed on the Wholesale Debt Market segment of the National Stock Exchange of India Limited (NSE). Please find enclosed herewith **Annexure XIV-B** giving the details for the Financial Year ended March 31, 2026.

We request you to please take the above intimation on your record.

Thanking you,

Yours sincerely,

For Godrej Seeds and Genetics Limited

Aditi Sonar

Company Secretary & Compliance Officer

(ACS 73078)

Encl: A/a



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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
1	INE316Z08014	30-07-2025	31-07-2025	50,000	First Issue	NSE
2	INE316Z08022	30-07-2025	31-07-2025	50,000	First Issue	NSE
3	INE316Z08030	30-07-2025	31-07-2025	50,000	First Issue	NSE
4	INE316Z08048	30-07-2025	31-07-2025	50,000	First Issue	NSE
5	INE316Z08055	26-09-2025	29-09-2025	50,000	First Issue	NSE
6	INE316Z08063	26-09-2025	29-09-2025	50,000	First Issue	NSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized database. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://nsearchives.nseindia.com/content/circulars/CML69433.pdf>

<https://nsearchives.nseindia.com/content/circulars/CML70481.pdf>

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest Redemption /	Date of payment of interest / redemption
1.	INE316Z08014	15 days prior to each Coupon Payment Date	Interest	Yearly
		July 15, 2026 July 15, 2027 July 14, 2028 October 12, 2028		July 30, 2026 July 30, 2027 July 31, 2028 October 27, 2028
		15 days before Principal Payment Date	Redemption	
		October 12, 2028		October 27, 2028



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Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
2.	INE316Z08022	15 days prior to each Coupon Payment Date July 15, 2026 July 15, 2027 January 13, 2028	Interest	Yearly July 30, 2026 July 30, 2027 January 28, 2028
		15 days before Principal Payment Date January 13, 2028	Redemption	January 28, 2028
3.	INE316Z08030	15 days prior to each Coupon Payment Date July 15, 2026 July 15, 2027 July 13, 2028	Interest	Yearly July 30, 2026 July 30, 2027 July 28, 2028
		15 days before Principal Payment Date July 13, 2028	Redemption	July 28, 2028
4.	INE316Z08048	15 days prior to each Coupon Payment Date July 15, 2026 July 15, 2027 April 13, 2028	Interest	Yearly July 30, 2026 July 30, 2027 April 28, 2028
		15 days before Principal Payment Date April 13, 2028	Redemption	April 28, 2028
5.	INE316Z08055	15 days prior to each Coupon Payment Date December 11, 2026 December 10, 2027 December 11, 2028	Interest	Yearly December 28, 2026 December 27, 2027 December 26, 2028



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Sl. No.	ISIN	Record Date	Interest Redemption /	Date of payment of interest / redemption
		15 days before Principal Payment Date December 11, 2028	Redemption	December 26, 2028
6.	INE316Z08063	15 days prior to each Coupon Payment Date March 11, 2027 March 10, 2028 March 9, 2029	Interest	Yearly March 26, 2027 March 27, 2028 March 26, 2029
		15 days before Principal Payment Date March 9, 2029	Redemption	March 26, 2029

4. Details of credit rating:**a) Current rating details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE316Z08014	CRISIL RATINGS LIMITED	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	19-05-2025	Verified	30-07-2025



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE316Z08022	CRISIL RATINGS LIMITED	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	19-05-2025	Verified	30-07-2025
INE316Z08030	CRISIL RATINGS LIMITED	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	19-05-2025	Verified	30-07-2025



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE316Z08048	CRISIL RATINGS LIMITED	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	19-05-2025	Verified	30-07-2025
INE316Z08055	CRISIL RATINGS LIMITED	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	19-05-2025	Verified	26-09-2025



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE316Z08063	CRISIL RATINGS LIMITED	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	19-05-2025	Verified	26-09-2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE316Z08014	CRISIL Ratings Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	08-07-2025	Verified	30-07-2025



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE316Z08022	CRISIL Ratings Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	08-07-2025	Verified	30-07-2025
INE316Z08030	CRISIL Ratings Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	08-07-2025	Verified	30-07-2025
INE316Z08048	CRISIL Ratings Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	08-07-2025	Verified	30-07-2025



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(i)

Sl. No.	Particulars	Details
1	ISIN	INE316Z08055
2	Issue size	₹500 Crore
3	Interest Amount to be paid on due date	₹9,96,01,502/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	11/12/2025
8	Due date for interest payment (DD/MM/YYYY)	26/12/2025
9	Actual date for interest payment (DD/MM/YYYY)	26/12/2025
10	Amount of interest paid	₹9,96,01,502/-
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

(ii)

Sl. No.	Particulars	Details
1	ISIN	INE316Z08063
2	Issue size	₹500 Crore
3	Interest Amount to be paid on due date	₹19,81,08,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	11/03/2026
8	Due date for interest payment (DD/MM/YYYY)	26/03/2026
9	Actual date for interest payment (DD/MM/YYYY)	27/03/2026
10	Amount of interest paid	₹19,81,08,000/-
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.



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c) Details of redemption payment: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	
14	Reason for non-payment/delay in payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
-	-	-	-	-	-	-

For Godrej Seeds and Genetics Limited

Aditi Sonar
Company Secretary & Compliance Officer
(ACS 73078)

